

## **CURRICULUM VITAE**

### **JAMES R. FLAGG**

92 Fremont Avenue #103  
Daytona Beach, Florida 32114  
(386) 226-8010  
jflagg@mail.ucf.edu

### **ACADEMIC EXPERIENCE**

Regional Campus Coordinator and Instructor, University of Central Florida  
Daytona Beach

Dates: August, 2006 to present

Department: Criminal Justice and Legal Studies

Instruction: Law and the Legal System, Property, Estates and Trusts,  
Partnerships and Corporations, Civil Practice & Procedure and  
Legal Issues of the Elderly

Administrative Duties: schedule classes, program development, hire adjunct  
professors, student advisement, and other administrative responsibilities

Instructor, University of Central Florida Daytona Beach

Dates: August, 1996 to August 2006

Department: Criminal Justice and Legal Studies

Instruction: Property, Estates and Trusts, Partnerships and  
Corporations, Civil Practice & Procedure and Domestic Relations

Administrative Duties: schedule classes, program development, hire adjunct  
professors, student advisement, and other administrative responsibilities

Director, University Honors Program, Daytona Beach Area Campus from  
August, 1997 August, 1999

Adjunct Professor, University of Central Florida

Dates: August, 1994 to August, 1996

Department: College of Health and Public Affairs

Duties: Teaching and advising

Courses: Estates and Trusts, Administration of Estates and Domestic  
Relations

Adjunct Professor, Florida Institute of Technology

Dates: August, 1992 to May, 1994

Department: School of Business

Duties: Teaching

Courses: Financial Accounting, Managerial Accounting

Adjunct Professor, Rollins College  
Dates: May, 1990 to August, 1990  
Department: School of Business  
Duties: Teaching  
Courses: Corporate Taxation

### **LEGAL EMPLOYMENT EXPERIENCE**

Attorney, Bogin, Munns & Munns, Orlando, Florida Dates: February 1, 1996 to August, 1996. Duties: Analysis and Drafting of Estate Plans, Charitable Trusts, Estate Tax Returns and Audits, Decedents Estates and Postmortem Trust Administration, Analysis and Drafting of Wills, Revocable Trusts, Irrevocable Trusts, Grantor Retained Income Trusts, Qualified Income Trusts and Generation Skipping Trusts, Preparation of Estate and Gift Tax Returns, Estate Tax Planning. Guardianships, Taxation, Elder Law, Corporate and Business Law.

Attorney, James R. Flagg, P.A., Titusville, Florida  
Dates: February 15, 1991 to January 31, 1996  
Duties: Analysis and Drafting of Estate Plans, Charitable Trusts, Estate Tax Returns and Audits, Decedents Estates and Postmortem Trust Administration, Analysis and Drafting of Wills, Revocable Trusts, Irrevocable Trusts, Grantor Retained Income Trusts, Qualified Income Trusts and Generation Skipping Trusts, Preparation of Estate and Gift Tax Returns, Estate Tax Planning. Taxation, Elder Law, Corporate and Business Law.

Law Clerk, Robert E. Howard, Attorney at Law Date: September 15, 1990 to February 15, 1991 Duties: Legal research and preparation of pleadings, motions and orders for bankruptcy and family law practice.

### **PUBLICATIONS**

*Planning Under the Generation Skipping Transfer Tax Law*, American Society of CLU & ChFC-Baltimore Chapter, February 1990.

*The Kiddie Credit"—Do You Qualify?*, NOTES and FOOTNOTES, C.W. Amos & Company, Certified Public Accountants, Spring 1990.

### **BAR MEMBERSHIPS**

Florida, February 1991  
U.S. Tax Court, February 1991  
U.S. District Court, Middle District of Florida, March 1991  
U.S. Court of Federal Claims, April 1992

### **OTHER PROFESSIONAL MEMBERSHIPS**

Certified Public Accountant, Florida, May 1983  
American Bar Association, Real Property, Probate and Trust Law;  
Taxation  
Florida Bar Association, Real Property, Probate and Trust Law; Taxation;  
Elder Law  
Florida Academy of Trial Lawyers

### **PRESENTATIONS AND WORKSHOPS**

People's Law School, Brevard Community College, Melbourne Campus-lecturer  
on wills and trusts, February 1993 & 1994.

### **AWARDS**

American Jurisprudence Award in Partnership Taxation, Spring 1988  
Top Exam, Estate Planning, Fall 1987  
Pro Bono Award – Brevard County Legal Association - 1992

### **COMPUTER LITERACY**

Westlaw and Lexis Computerized Legal Research Systems  
WebCT, Webcourses  
Office 2003, Windows NT 4.0, Windows XP, CCH Tax Research System, Tax  
Tools, Internet and various other financial program applications.

### **EDUCATION**

LL.M. (Taxation) University of Denver College of Law, Denver, CO  
Awarded: August 1989

Juris Doctor            Washburn University School of Law, Topeka, KS  
Awarded: December 1988

Bachelor of Business Administration Columbus State University, Columbus, GA  
Awarded: June 1981 Major: Accounting